



*Advancing the High-Grade Klaza
Gold-Silver Deposit in Yukon, Canada*



**Corporate Presentation
September 2018
TSX-V: RK**

FORWARD LOOKING STATEMENTS

Certain information contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

Additional information about the Klaza property Mineral Resource, dated June 21, 2018, can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com. A 43-101 Technical Report will be posted under the Rockhaven profile at www.sedar.com within 45 days from the date of the news release.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

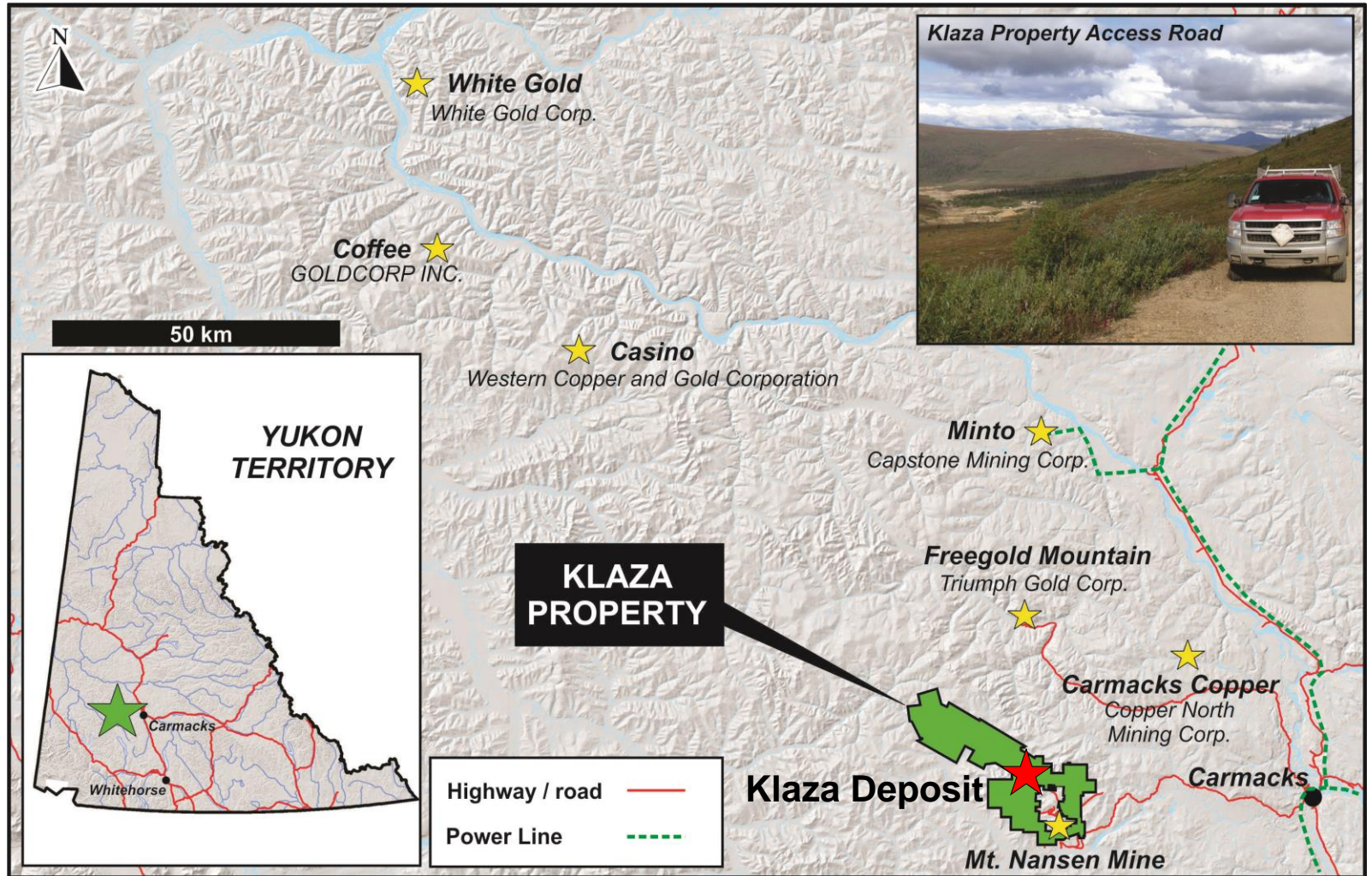
FOCUS ON FLAGSHIP KLAZA PROJECT

- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible** from the Village of Carmacks and an electrical power grid located nearby
- **Indicated Mineral Resources** containing 686,000 oz gold and 14,071,000 oz silver (4.5 Mt grading 4.8 g/t gold and 98 g/t silver) and **Inferred Mineral Resources** containing 507,000 oz gold and 13,901,000 oz silver (5.7 Mt grading 2.8 g/t gold and 76 g/t silver)
- **Positive Economics** presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%
- **\$2.7 million from Coeur Mining, Inc. in 2017**
- **Exploration Benefits Agreement** signed with Little Salmon/Carmacks First Nation
- 2018 metallurgical test work returned positive pre-concentration results



For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report dated January 22nd, 2016 and March 1st, 2016 filed on SEDAR

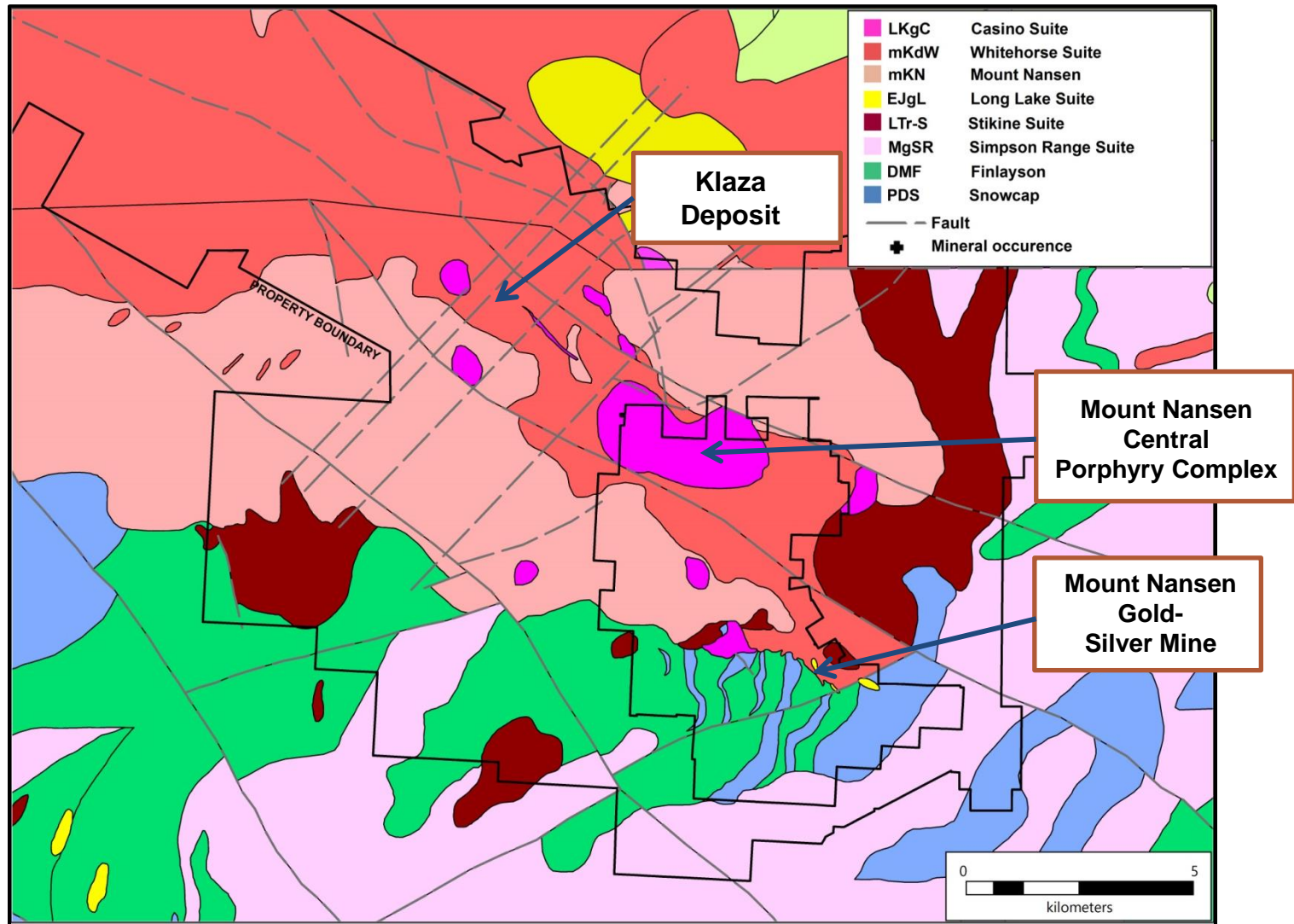
ROAD-ACCESSIBLE LOCATION



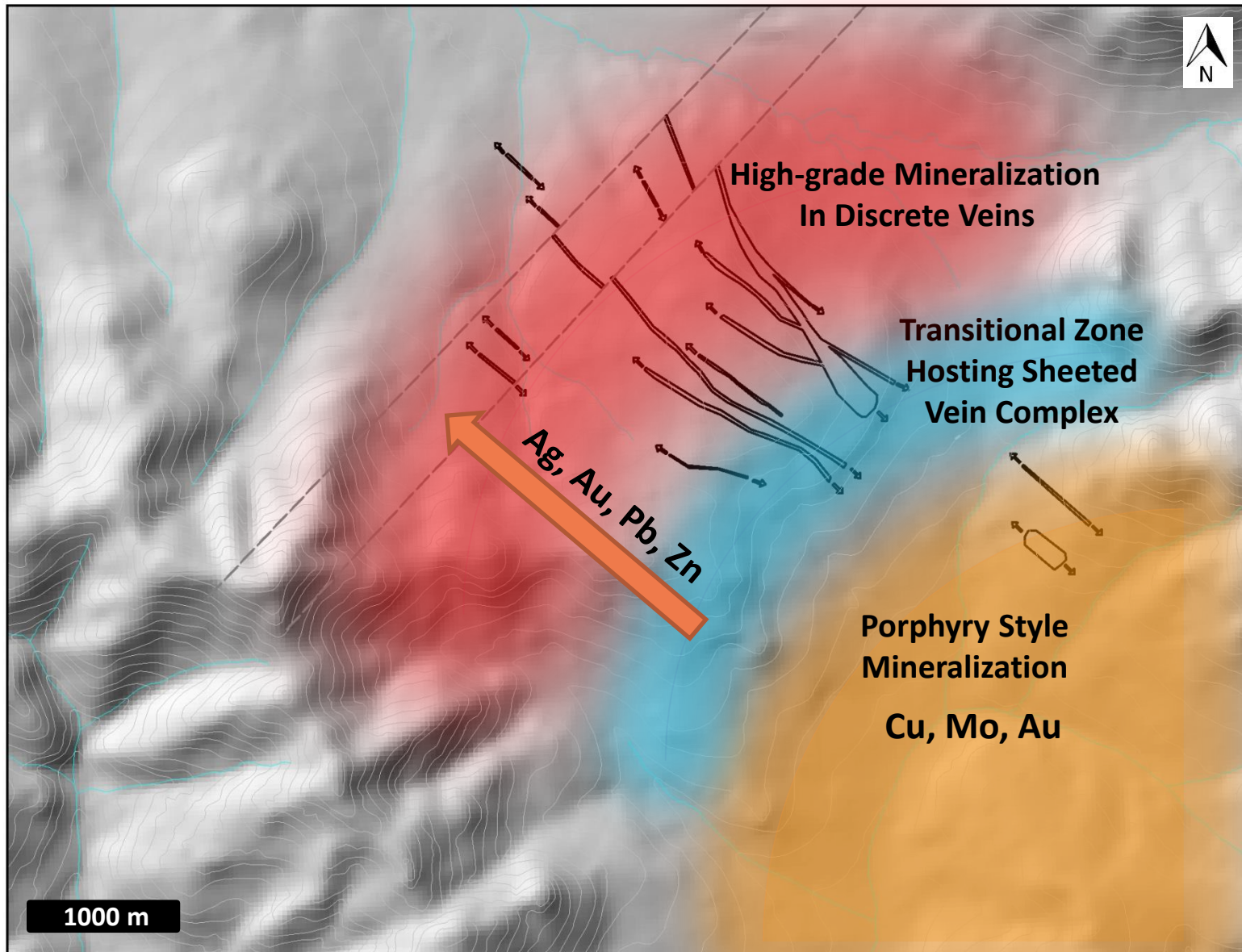
DEVELOPED AREA WITH EXCELLENT INFRASTRUCTURE



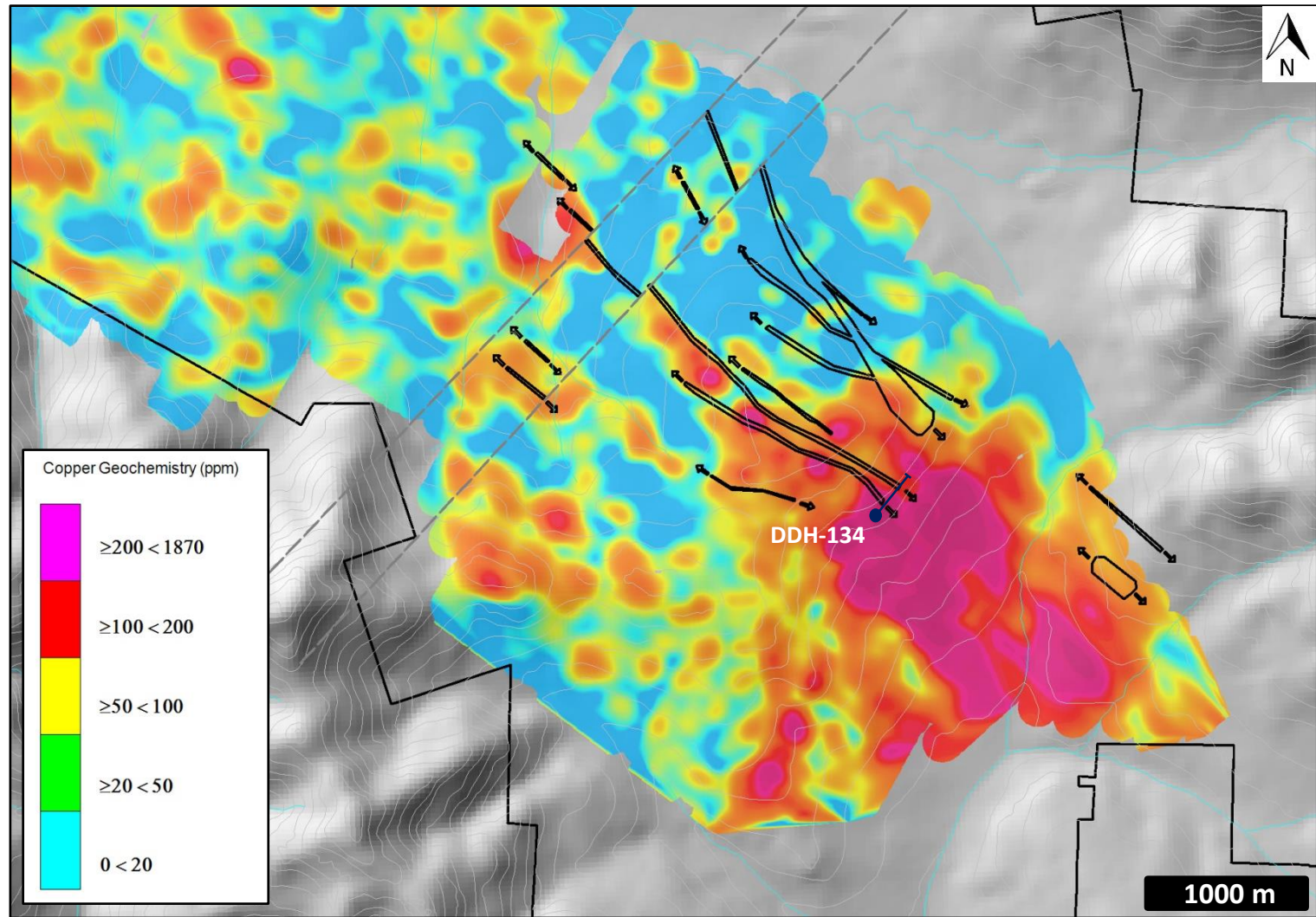
MOUNT NANSEN GOLD BELT GEOLOGY



PORPHYRY TO EPITHERMAL TRANSITION MODEL



PORPHYRY STYLE MINERALIZATION



PORPHYRY STYLE MINERALIZATION



KL-14-182 183.89-184.71 m Sampled interval returned 0.15% copper, 0.01% molybdenum, 0.14 g/t gold and 2.7 g/t silver over 95.15m

TRANSITIONAL STYLE MINERALIZATION



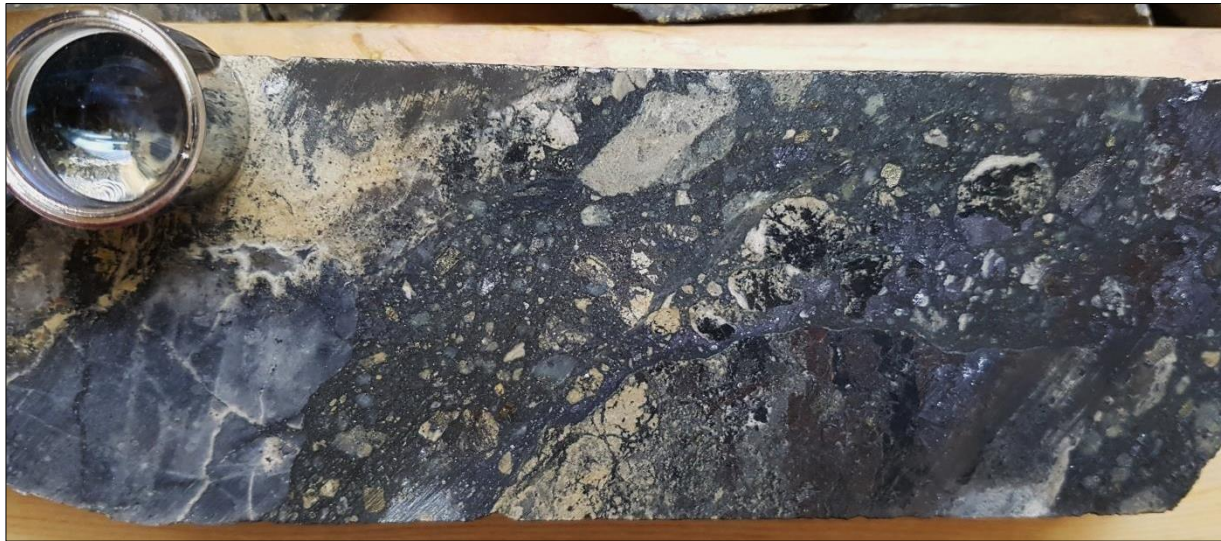
KL-15-242 166.25-168.91 m Sampled interval returned 3.56 g/t gold, 30 g/t silver, 0.08% lead, 0.38% zinc and 0.39% copper over 2.66 m

DISTAL EPITHERMAL VEIN MINERALIZATION

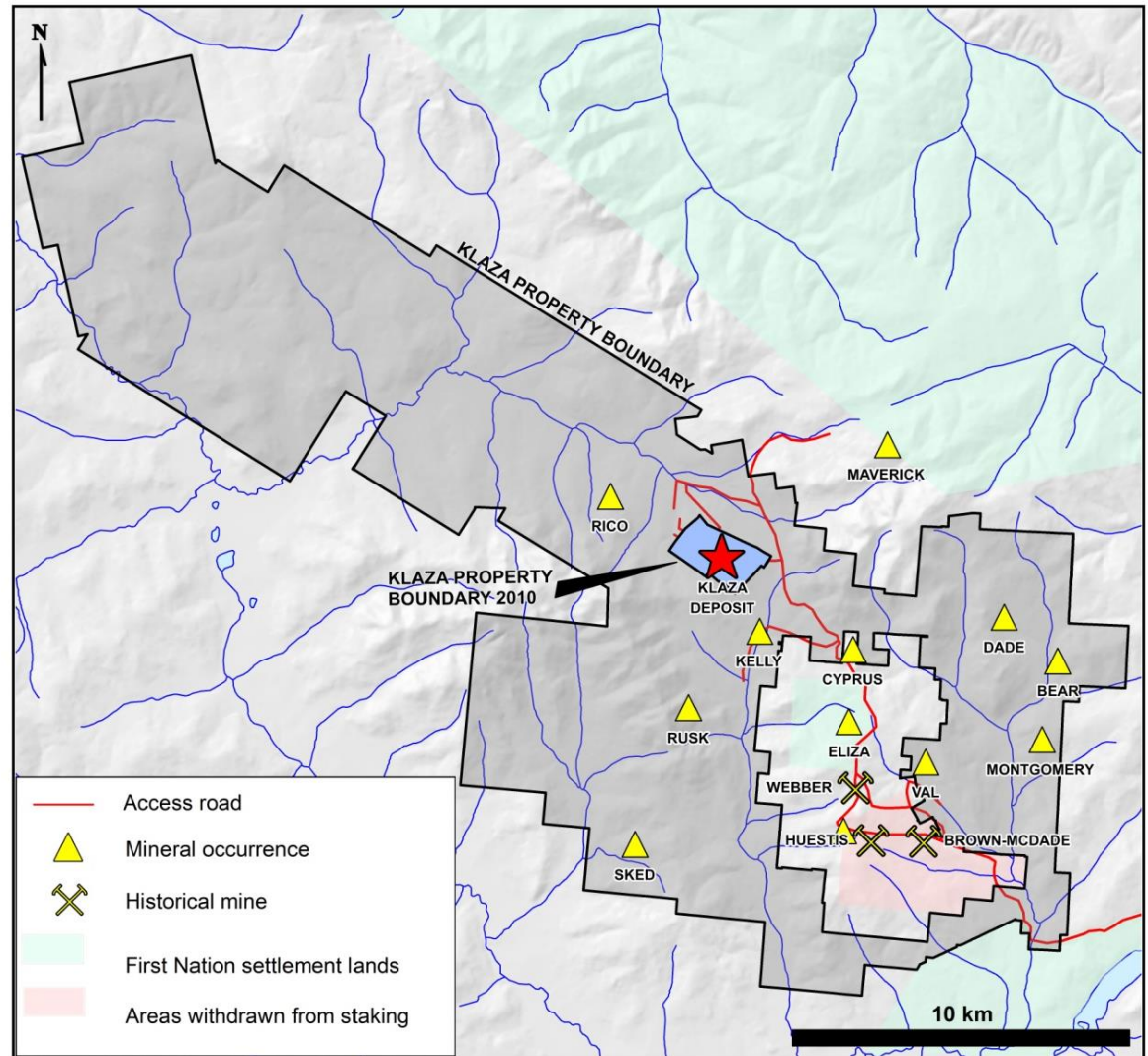
KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m



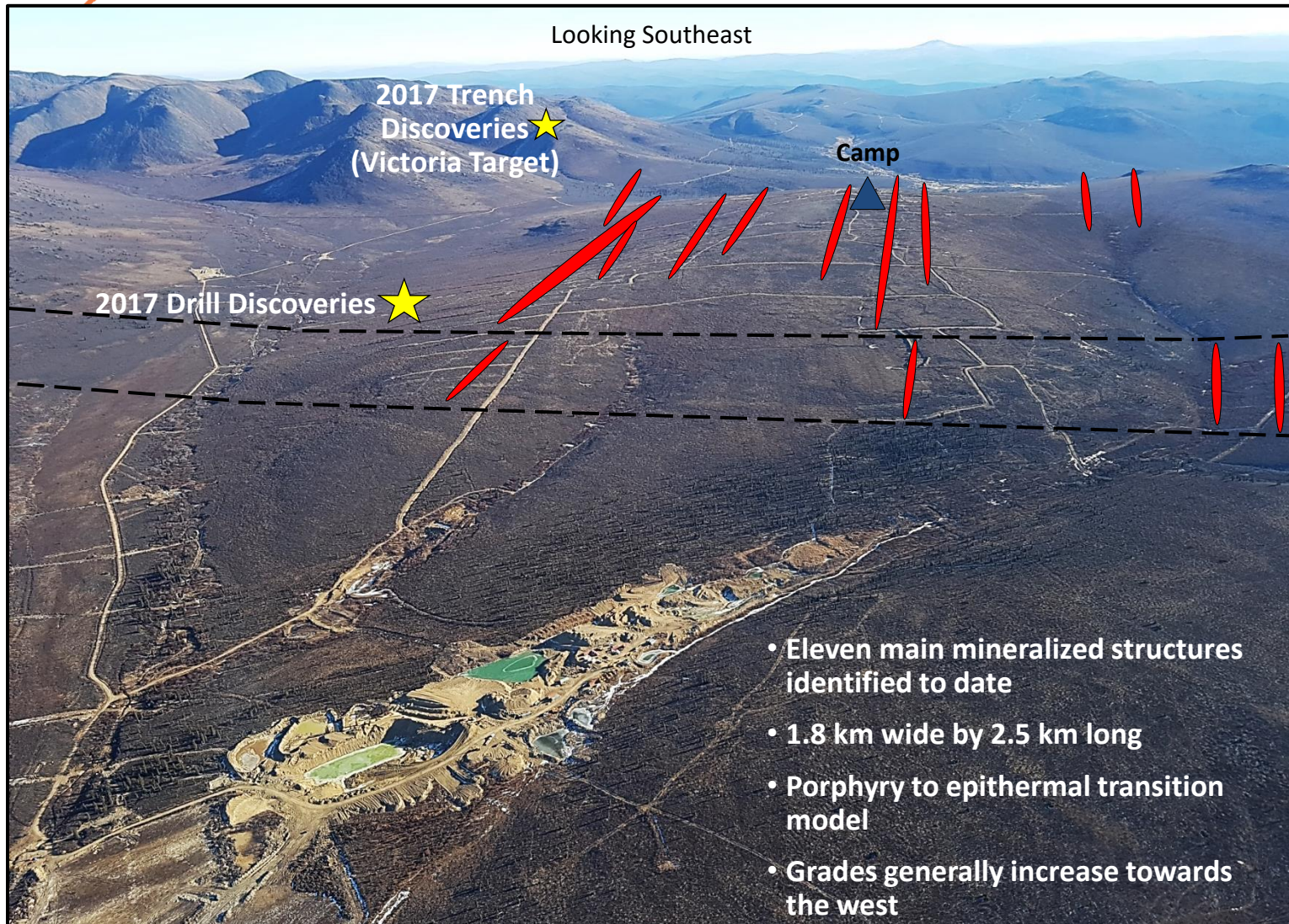
KL-17-401 108.63-111.26 m – 94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m



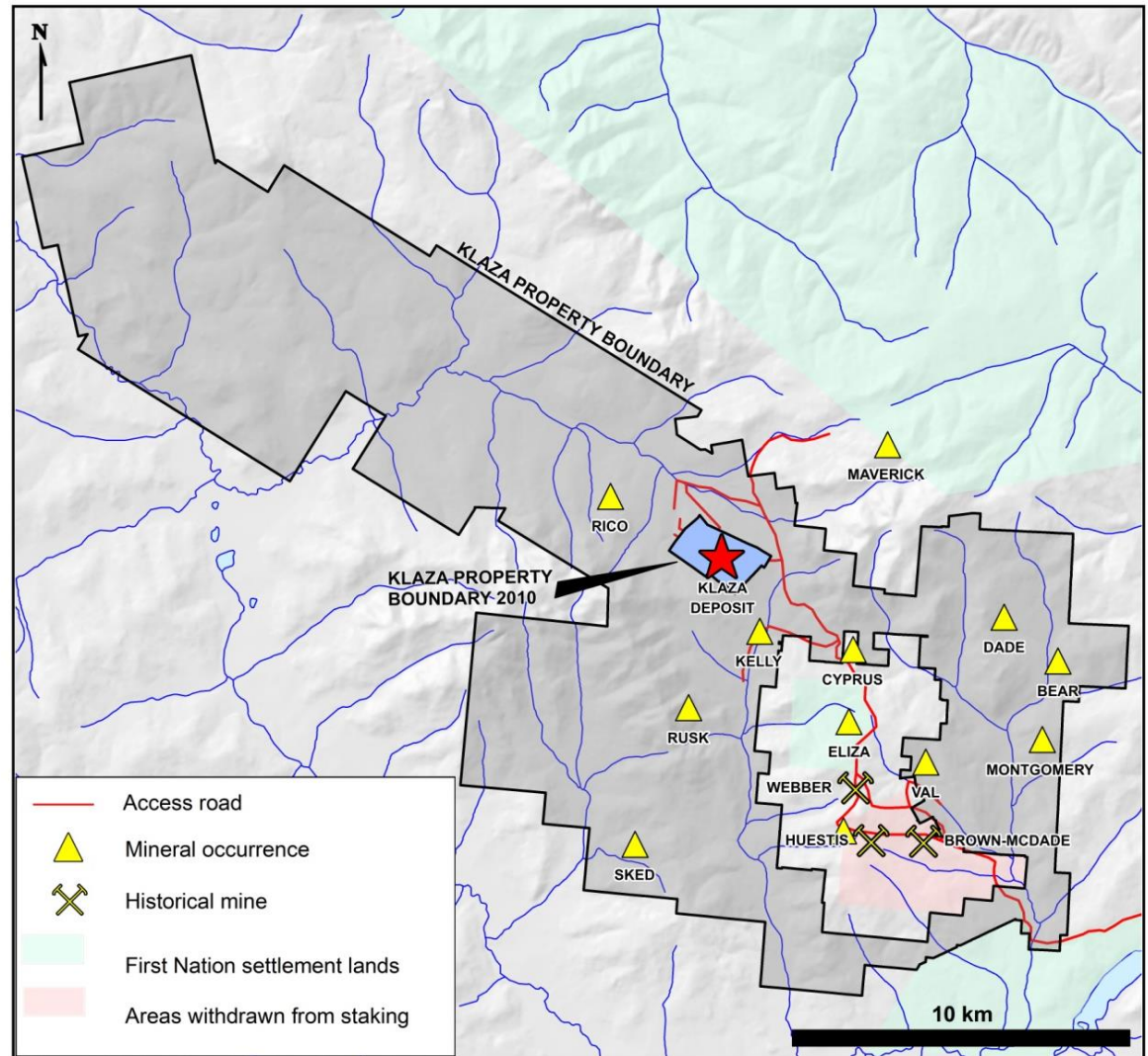
- 100% owned by Rockhaven with **no underlying royalties** on resource areas
- Property covers 287 sq kms
- 1,273 of the total 1,478 claims are unencumbered by royalties or interests
- Claims have been acquired patiently over time and in-line with our growing knowledge of the district







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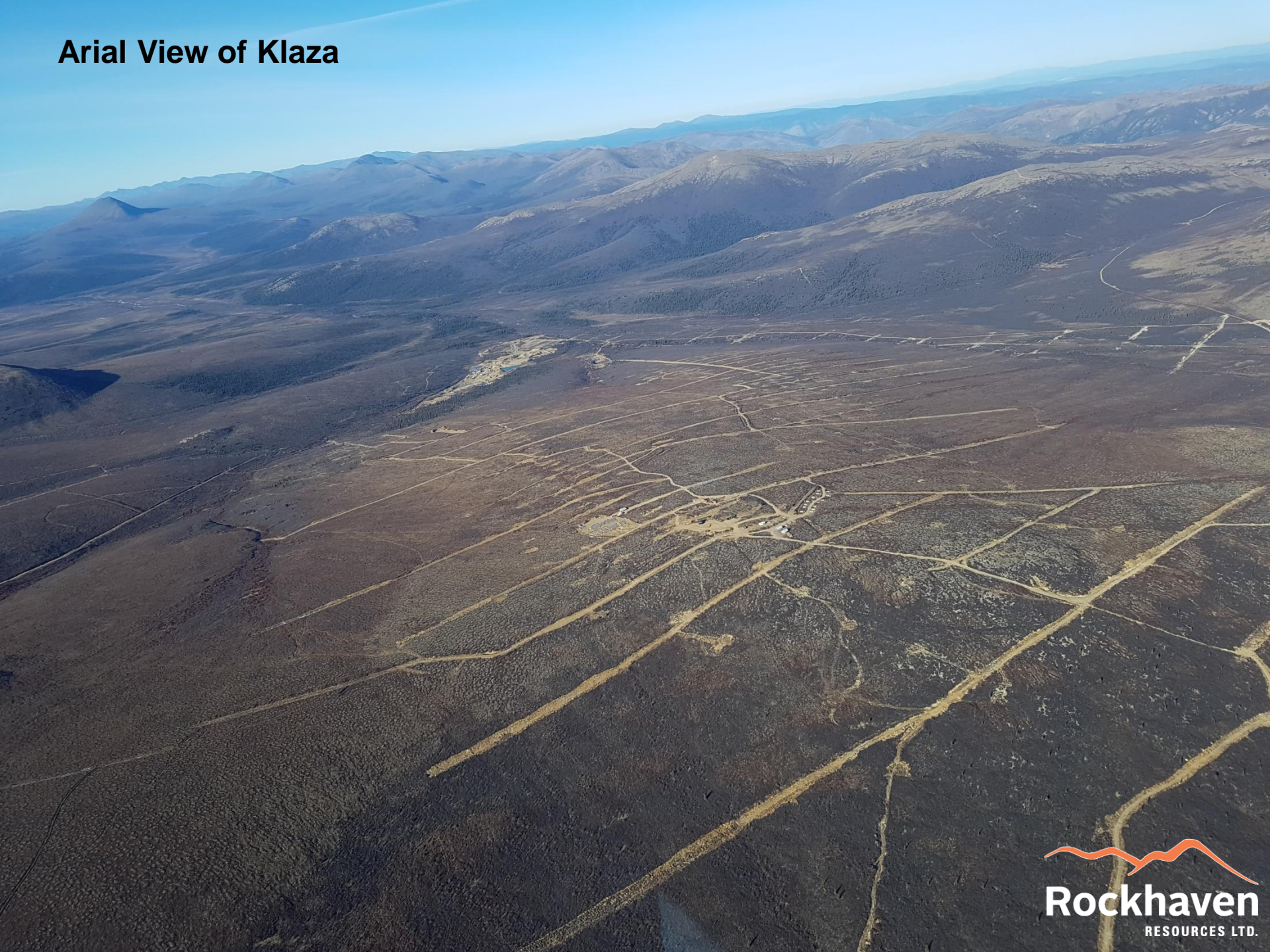
94,000 m of Diamond Drilling in 434 Holes Since 2010



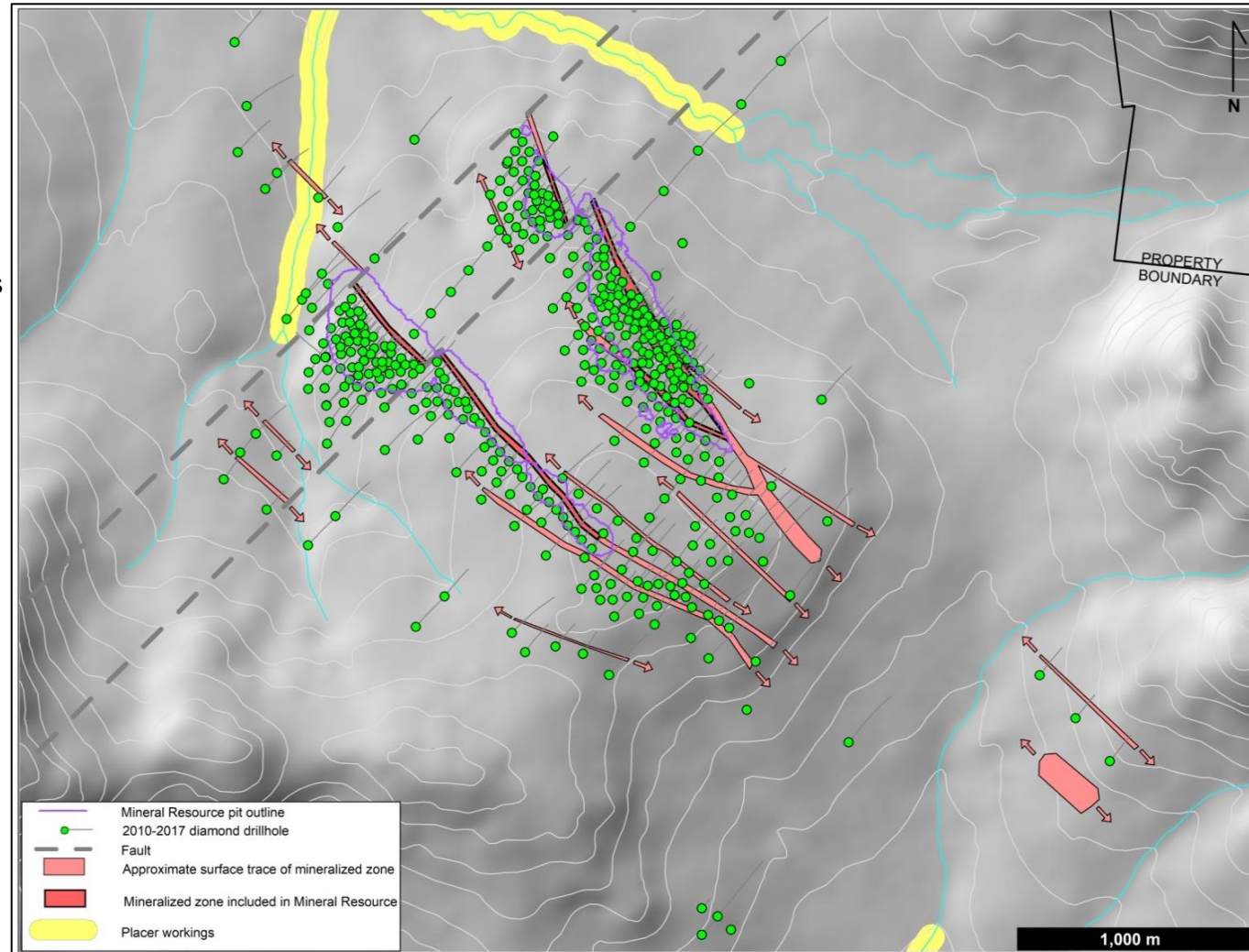


24,000 m of Excavator Trenching in 101 Trenches Since 2010

Arial View of Klaza



- 94,000 m of drilling in 434 holes completed between 2010 and 2017
- 24,000 m of excavator trenching
- Eleven structurally controlled zones with:
 - Good continuity
 - Mineralization traced from surface
 - Open ended strike lengths ranging between 250 and 2,400 m



Klaza Property - Total Inferred and Indicated Mineral Resource Estimate Summary

| Category | Tonnes (kt) | Grade | | | | | Contained Metal | | | | |
|---|----------------|-------------|-------------|------------|------------|-----------------------------|-----------------|---------------|---------------|---------------|-----------------------------|
| | | Au (g/t) | Ag (g/t) | Pb (%) | Zn (%) | Au EQ ⁴ (g/t) | Au (koz) | Ag (koz) | Pb (klb) | Zn (klb) | Au EQ ⁴ (koz) |
| Indicated | | | | | | | | | | | |
| Pit- Constrained^{2,3} | 2,447 | 5.3 | 90 | 0.7 | 1.0 | 6.7 | 414 | 7,096 | 39,143 | 52,935 | 529 |
| Underground³ | 2,010 | 4.2 | 108 | 0.8 | 0.9 | 5.8 | 272 | 6,974 | 34,125 | 39,172 | 378 |
| Total | 4,457 | 4.8 | 98 | 0.7 | 0.9 | 6.3 | 686 | 14,071 | 73,268 | 92,107 | 907 |
| Inferred | | | | | | | | | | | |
| Pit- Constrained^{2,3} | 1,754 | 2.6 | 43 | 0.4 | 0.5 | 3.3 | 147 | 2,429 | 14,897 | 18,599 | 187 |
| Underground³ | 3,960 | 2.8 | 90 | 0.7 | 0.8 | 4.2 | 359 | 11,472 | 62,647 | 70,578 | 538 |
| Total | 5,714 | 2.8 | 76 | 0.6 | 0.7 | 3.9 | 507 | 13,901 | 77,544 | 89,176 | 725 |

¹ CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017. The Qualified Persons are Adrienne Ross, P.Geo. of AMC Mining Consultants (Canada) Ltd, and Nicholas Ingvar Kirchner, FAusIMM, MAIG. of AMC Mining Consultants Pty Ltd.

² Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn.

³ Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively.

⁴ Gold equivalent values assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals.

⁵ Numbers may not add up due to rounding. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

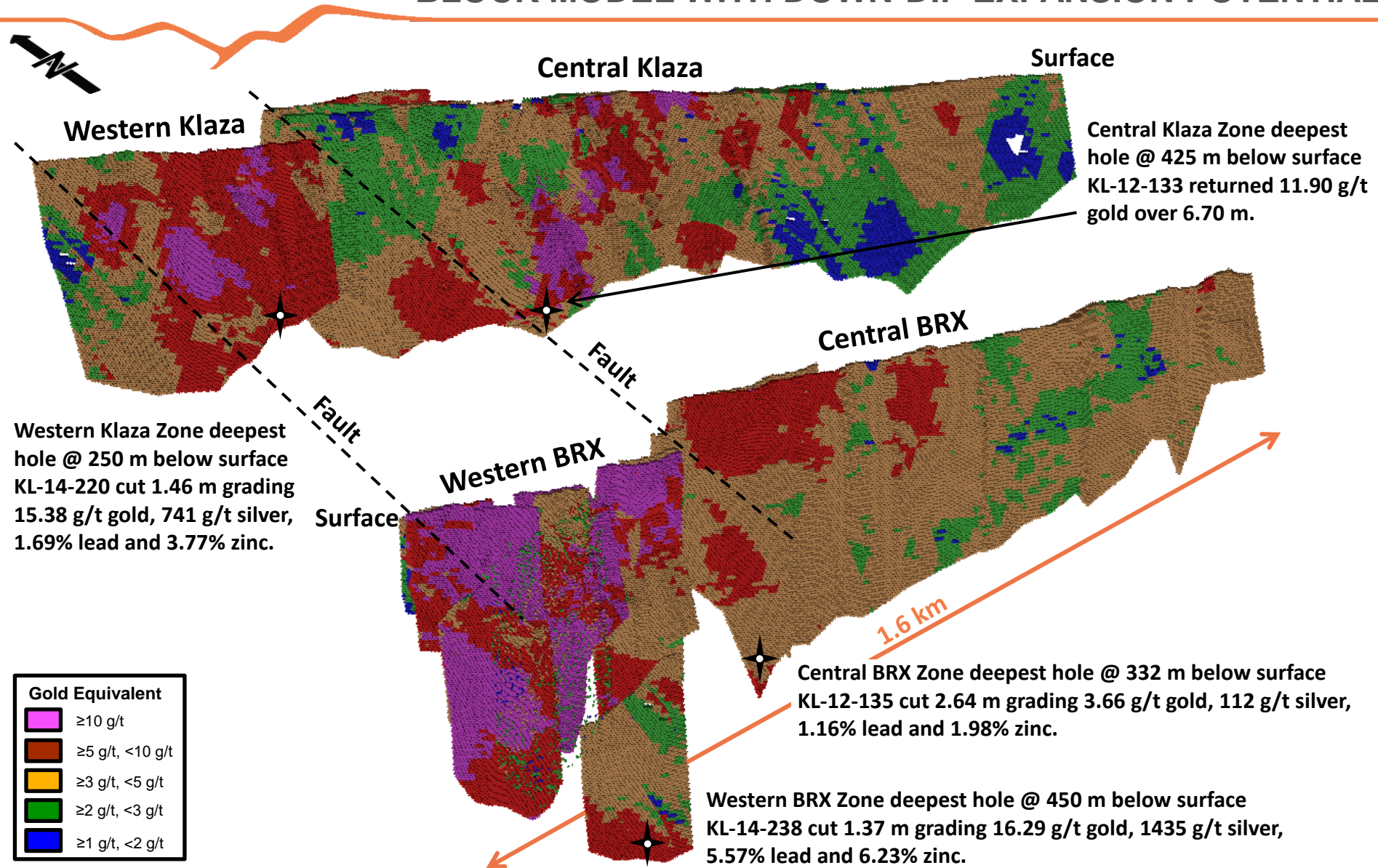
High-grade resource totalling 1.62 million gold equivalent ounces (indicated + inferred);

Increased Confidence at Low Cost – 57% of the total gold ounces are now classified as Indicated and were upgraded at the very low cost of \$4 per oz gold or 52 oz gold per metre drilled;

Conversion of Underground ounces to pit-Constrained – 47% of ounces are pit constrained; and,

Exceptional high-grade starter pits - Highlighted by the Western BRX Zone containing 232,000 oz gold in 759 kt at an average grade of 9.5 g/t gold in the Indicated category

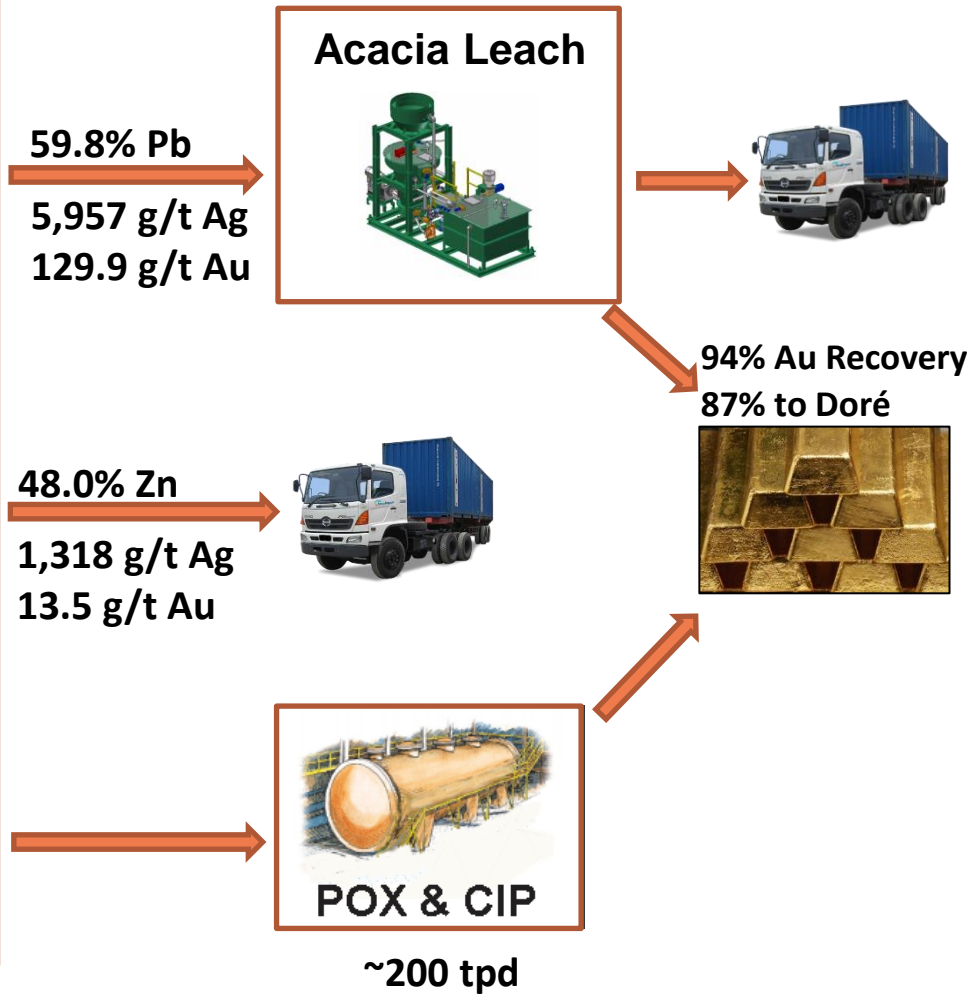
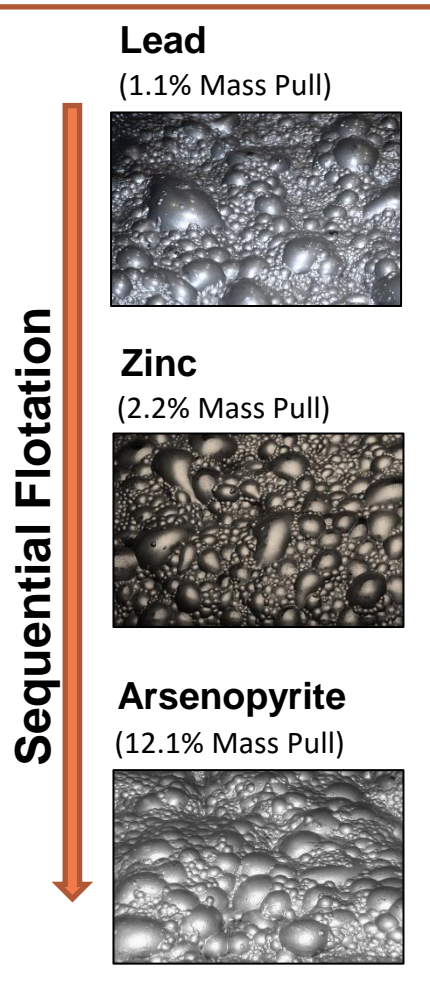
BLOCK MODEL WITH DOWN-DIP EXPANSION POTENTIAL





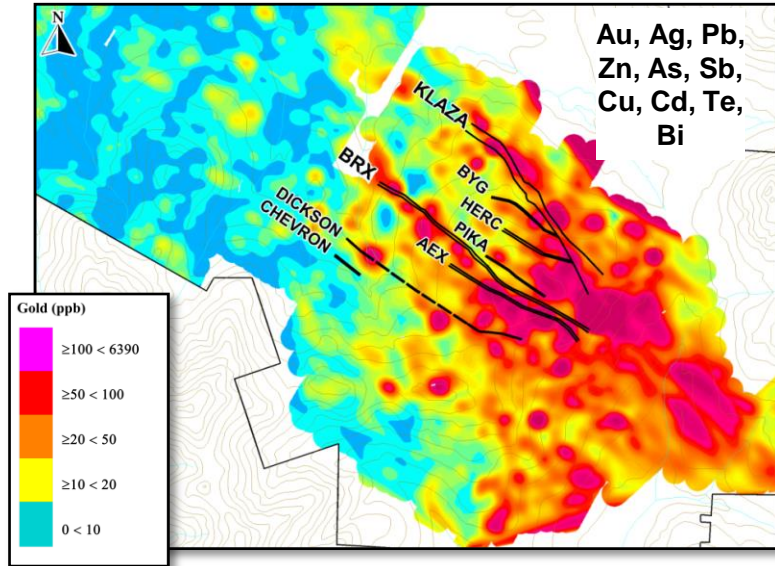
Crushing & Grinding 1,500 tpd

- High recovery of all metals to three separate concentrates
- Hydro-metallurgical circuit is small (~200 t/day)
- Concentrate marketing analysis done in conjunction with metallurgy and shows concentrates are marketable
- Comprehensive pre-concentration studies have been completed and show the potential to increase head-grade to mill and reduce mill and circuit size

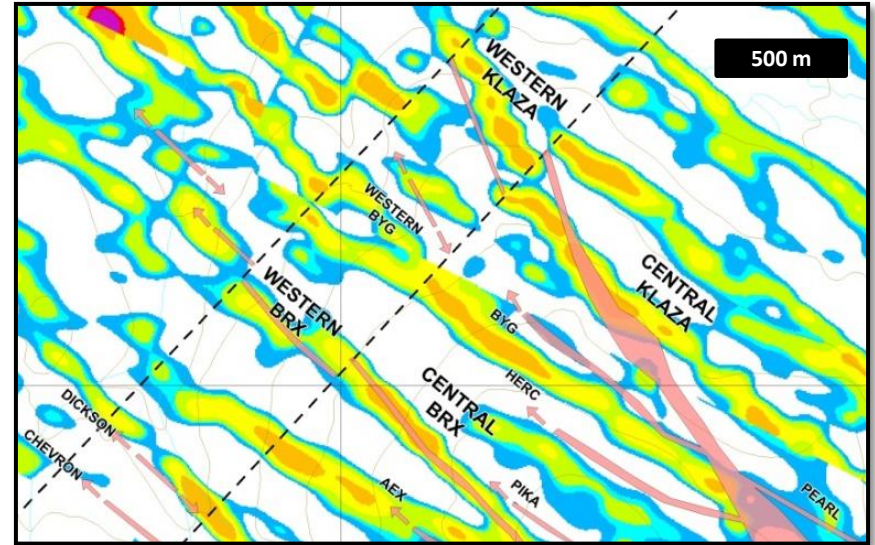


THE EXPLORATION PROCESS AT KLAZA

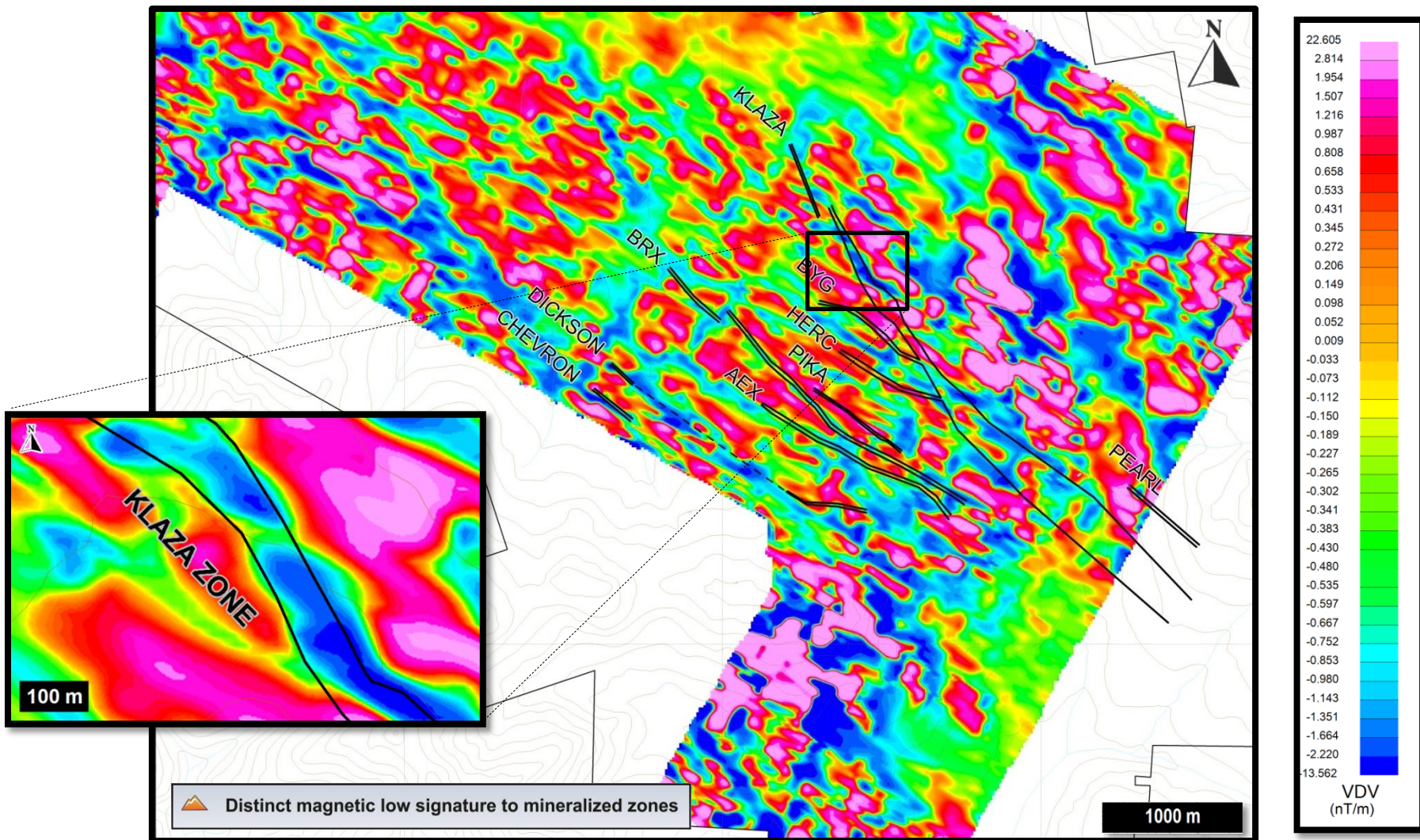
Soil Geochemistry



VLF-EM Conductors and Linear Magnetic Lows are Key Signatures



MAGNETIC LOWS INDICATE ADDITIONAL TARGETS

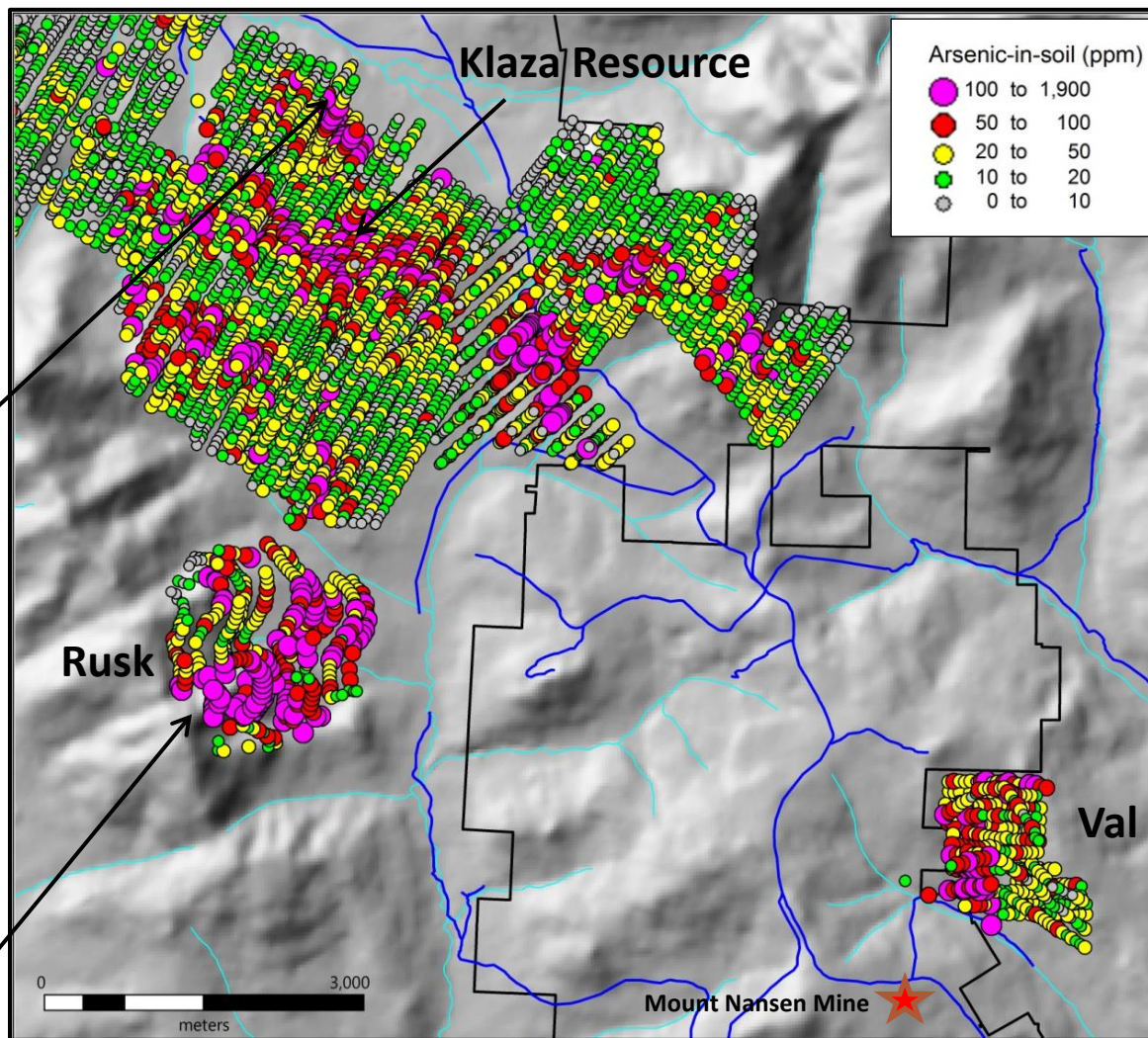


POTENTIAL FOR NEW MAJOR DISCOVERIES

- New mineralized zones discovered in exploration drill holes in 2017

Results include:

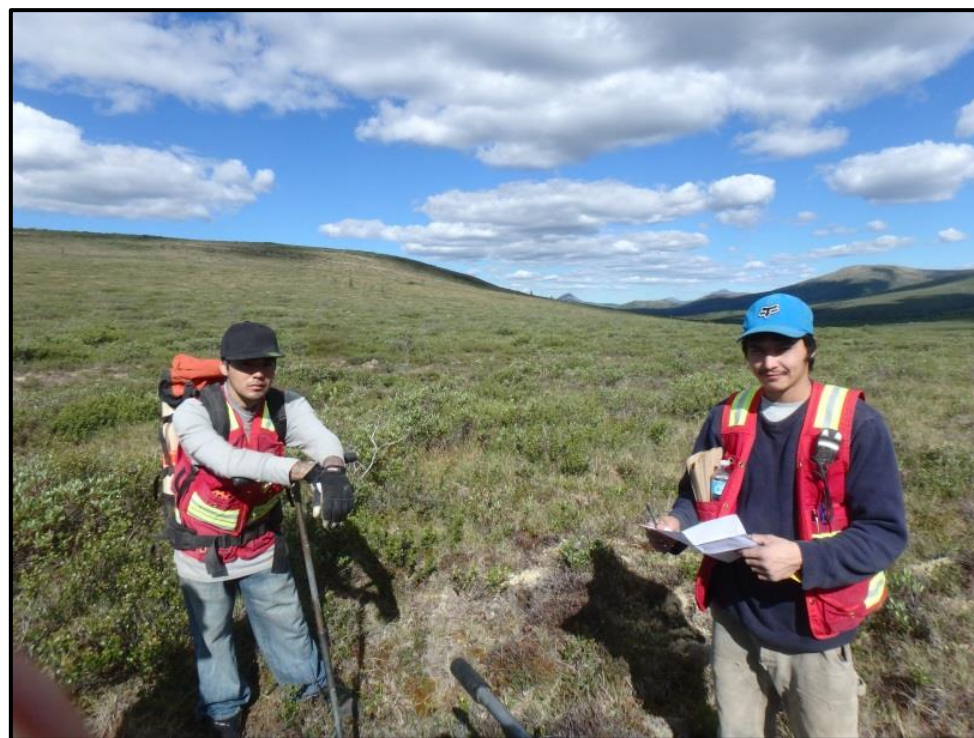
- 1.16 g/t gold and 18.7 silver over 10.12 m (drill)
- 12.60 g/t gold and 312 g/t silver over 0.46 m (drill)
- 9.43 g/t gold and 180 g/t silver over 0.86 m (drill)



- Numerous targets exist outside of the main resource area
- Rusk Target - 2.6 Km² soil geochemical anomaly (Au, Ag, Sb and As)



Former LSCFN Chief Eric Fairclough with Rockhaven CEO Matt Turner at EBA Signing Ceremony, August 2015



First Nation and local hiring is a priority for Rockhaven

STRONG MANAGEMENT & INSIDER OWNERSHIP

Management / Directors / Advisors

| | |
|---------------------------------|-----------------------------|
| Matt A. Turner, B.Sc. | President, CEO and Director |
| Ian J. Talbot, B.Sc., LLB. | COO |
| Larry Donaldson, CA | CFO |
| Rob C. Carne, M.Sc., P.Geo. | Director |
| Glenn R. Yeadon, B.Comm., LLB. | Director |
| Bruce A. Youngman, B.Sc. | Director |
| Randy C. Turner, B.Sc., P.Geo | Director |
| R. Allan Doherty, P.Geo. | Director |
| David G. Skoglund | Director |
| Bradley J. Shisler | Director |
| Jeremy Richards, Ph.D., P.Geol. | Technical Advisor |

| Number of Options Outstanding | Price | Expiry Date |
|-------------------------------|--------|-------------------|
| 2,545,000 | \$0.25 | June 3, 2019 |
| 100,000 | \$0.25 | November 13, 2019 |
| 3,295,000 | \$0.25 | June 30, 2020 |
| 2,955,000 | \$0.25 | June 30, 2021 |
| TOTAL: 8,895,000 | | |

| | |
|-------------------------------|---------------------|
| SHARES OUTSTANDING: | 157,718,093 |
| SHARES FULLY DILUTED: | 169,113,093 |
| MARKET CAPITALIZATION: | \$23,000,000 |
| WORKING CAPITAL: | ~\$800,000 |
| CORPORATE DEBT: | NONE |

| SIGNIFICANT HOLDERS: | SHARES | % |
|-----------------------|--------------------|------------|
| STRATEGIC METALS LTD. | 65,844,212 | 42% |
| INSIDERS | 18,557,584 | 11% |
| COEUR MINING, INC. | 15,150,000 | 9.6% |
| TOCQUEVILLE | 4,631,500 | 3% |
| TOTAL: | 104,183,296 | 66% |